

## Application form for subscription of shares through exercise of warrants TO 1 in Ascelia Pharma AB (publ) with simultaneous payment

**Subscription period:**  
April 1—April 15, 2025

**Terms:**  
One (1) warrant TO 1 entitles the holder to subscribe for one (1) share at a price of SEK 2,15 per share.

**Payment instruction:**  
IBAN: SE5850000000052071023862  
SWIFT: ESSESESS

Notification of subscription of shares without subscription rights will be possible to VP-accounts only. If You are a nominee shareholder, please contact Your Bank/Nominee for subscription.

The undersigned hereby subscribes for the subscription of the following number of shares through the exercise of warrants TO 1 in Ascelia Pharma AB (publ). One (1) warrant entitles the holder to subscribe for one (1) share in Ascelia Pharma AB (publ) at a subscription price of SEK 2,15 per share.

Number of warrants to exercise:  Number of shares to subscribe for (number of warrants x 1):  Amount to pay (subscribed shares x 2,15 SEK ):

Example: Through the exercise of 1,000 warrants, 1,000 shares are subscribed for, total amount: SEK 2,150.00 (1,000 x 2,15)

First name/Company:  Surname:

TIN.no:  Postal address:

Postal code:  City:  Country:

LEI-code/ NID.no:\*  Citizenship (all):

E-mail:

VP account no:

\*See explanation under item 13 on the next page

### Appropriateness Assessment

An Issuer Agent is obliged to obtain information about the investor's risk tolerance, risk will and investment horizon in order to check whether the inments distributed are consistent with the investor's needs, characteristics and goals of the investment. The data collected are documented. The Issuer Agent is not responsible for the client's investment decisions or the consequences of the decision. You as a customer can choose to carry out the investment even if the Issuer Agent assesses that the investment does not suit you. You must answer all questions. Is the customer a legal person or a natural person represented by, for example, their guardians, questions 1 should be answered from the representative's perspective, while questions 2-6 should be answered from the customer's perspective.

1. Do you have basic knowledge\* or a higher level of knowledge (i.e. informed or advanced)?
2. Is the investor's main goal with the investment to gain capital growth and cash flow?
3. Does the investor have a medium-term investment horizon for this investment, i.e. a financial capacity to keep the investment for at least three years?
4. Does the investor have the ability to lose 100 % of the capital invested in this issue?
5. Does the investor have a high risk tolerance, i.e. is the investor willing to take a high risk to achieve his investment goal?
6. If you have answered "no" to any of the questions 1-5, the Issuance Institute considers the investment not to be consistent with your/the investor's needs, characteristics and objectives with the investment. Do you still wish to make the investment?

☐ YES ☐ NO  
☐ YES ☐ NO  
☐ YES ☐ NO  
☐ YES ☐ NO  
☐ YES ☐ NO  
☐ YES ☐ NO

\*Basic knowledge: Basic knowledge of listed shares, i.e. ability to make an informed investment decision based on prospectuses or memorandums published by the issuer of the share for the investment in question, without the client having any prior experience in the financial market.

### Mandatory information for any decision maker (for example, if the subscriber above is a legal or minor person)

First name/Company:  Surname:

NID-no:\*  TIN.no:

By my signature below, I confirm that I have read, understood and approve the information on both sides of this subscription form. I also authorizes Aqurat Fondkommission to subscribe for shares on my behalf

Place, date and signature::

Send subscription form to:  
Aqurat Fondkommission AB  
Box 7461  
103 92 Stockholm  
Or by email to: [info@aqurat.se](mailto:info@aqurat.se)

IF THE SUBSCRIPTION IS FOR AN AMOUNT MORE THAN EUR 15,000 ATTACH A COPY OF VALID ID. FOR LEGAL PERSONS, A OFFICIAL CERTIFICATE OF REGISTRATION, SHALL BE ATTACHED. BOTH PHYSICAL AND LEGAL PERSON SHOULD ALSO SUBMIT THE FORM "ÅTGÄRDER FÖR KUNDKÄNNEDOM" FOR THE SUBSCRIPTION TO BE VALID. THE FORM IS AVAILABLE AT [WWW.AQRAT.SE](http://WWW.AQRAT.SE)

Continued on next page:

**By signing the previous page I (the Customer) have confirmed that I have read Aqurat's pre-purchase information available at [www.aqurat.se/om-aqurat/information-till-tecknare/](http://www.aqurat.se/om-aqurat/information-till-tecknare/) and I have read and accepted the terms and conditions stated below. I have also confirmed that:**

- The subscription is binding and an incomplete subscription form can be ignored.
- I have understood that the agreement for Aqurat to provide the investment service execution only for the undersigned will only arise if Aqurat commences the service. If Aqurat chooses not to perform the service the undersigned will be notified without delay.
- I accept the Aqurat's order management guidelines (which are available in Appendix 2 to the Pre-Order Information).
- I accept that Aqurat executes the customers order outside of a regulated market.
- The financial instruments are subscribed for at a fixed price stated in the subscription form.
- Subscription will be executed as soon as possible provided that subscription form and related documents are properly filled out and there are no barriers to the transaction under the Act on Money Laundering.
- The subscription amount is treated as accounting means only until Aqurat is required to provide the issuer with the subscription amount, which must be made in time before the financial instruments are delivered.
- The investment is associated with risk and that the entire invested capital may be lost.
- The subscription amount that has been transferred to Aqurat comes from an account in the undersigned name or, if not, the undersigned shall inform Aqurat of whose account the subscription amount comes from be in connection with the submission of this subscription form.
- Aqurat will process personal information in accordance with the terms and conditions set out below.
- That I have read the information on compensation in Appendix 3 to the pre-sale information.

## TERMS AND CONDITIONS

Aqurat Fondkommission AB ("Aqurat" or "Issuer Agent") is an authorized securities company under the supervision of Finansinspektionen. Aqurat's main activity is to provide administrative services to public limited companies that have or intend to have their shares and other financial instruments registered with the Euroclear Sweden securities center. Within this framework, Aqurat carries out regulated investment services in the primary market for both issuers and investors.

The customer is aqurat categorized as a non-professional customer and is aware of his statutory right to request another customer categorization .

1. Aqurat's services are aimed only at investors in Sweden. Aqurat is not obliged to provide its services to any investor and may reject an investor, including on the ground that the investor is resident in a country that poses special regulatory risks (eg the United States).

2. Aqurat provides investment services "execution only" to investors. The service means that, on behalf of the customer, and on behalf of the customer, Aqurat acquires the financial instruments offered by the customer by an issuer, and supplies the instruments to the depot which the customer has stated in the subscription.

3. Aqurat only supplies the instruments to depot in the customer's name or which the customer has as insured or policyholder. In order for Aqurat to deliver the instruments, the client's custodian institution, or, where appropriate, insurance companies, must accept to receive them and it is the responsibility of the customer to ensure this.

4. Aqurat is required by law to provide information about the customer regarding the provision of investment services relating to certain financial instruments. If the customer does not provide requested information, Aqurat will not perform the service to which this agreement relates.

5. Aqurat provides investment service "Placing of financial instruments without a firm commitment" to the issuer. The service means that Aqurat has undertaken to assist the issuer in the performance of the issue to the extent that has been agreed in a special agreement between Aqurat and the issuer. The agreements between Aqurat and issuers generally indicate that Aqurat will provide the service execution of orders for investors in the issue and for this work be entitled to some compensation. The compensation received by Aqurat may be fixed or contain a fixed part and a movable part which, inter alia, may apply for compensation on receipt of subscription. The amount of compensation is unique for each mission.

6. The customer's order according to the signed application form gives Aqurat the power of attorney to sell, buy or subscribe for financial instruments under the terms of the current offer. The customer's order is not covered by the right of withdrawal applicable to certain other types of services and products under the Distance and Home Sales Act (Sw."Distans- och hemförsäljningslagen".

7. The primary characteristics and risks of the financial instrument are stated in Aqurat's pre-purchase information. The price of the financial instrument is shown in the subscription form. The investment may result in fees, taxes or other fees not paid by Aqurat or charged by Aqurat. The customer is solely responsible for such costs.

8. The subscription period for the current offer is shown in the subscription form and in the information published in connection with the offer. Instructions, including the method of payment and for completion, as well as certain additional terms for subscription are available in the subscription information.

9. Customer may not terminate its obligations under this Agreement by terminating the Agreement in advance. Aqurat complies with Swedish law at the time of marketing. Terms and Conditions Information is provided in Swedish. Aqurat undertakes only to communicate with the customer in Swedish. Information on how complaints are produced / processed and what opportunities are available for a court-by-court trial, and about guarantee funds and similar remuneration systems, can be found in the pre-purchase information.

10. Aqurat is not responsible for technical errors, telecommunications errors, or mail handling errors in connection with the submission of the application form or at Aqurat's provision of services to the customer .

11. Complaints shall be made without delay. The Customer is not entitled to any compensation, or any other penalty, if complaint has not been made without delay. A party is liable only to the counterparty for direct damage caused by gross negligence. Indirect damage, such as loss of income, should in no case be reimbursable.

12. Swedish law shall apply to this agreement and any dispute shall be tried by the general court .

13. Personal data submitted to Aqurat or otherwise registered in connection with the assignment will be processed by Aqurat in accordance with the statutory provisions in force at any time. The personal data will be collected and processed by Aqurat in order for Aqurat to execute the customer's orders. As part of the performance, personal data will include to be transferred to the issuer. This is the purpose and the legal basis for the treatment. The personal data will be stored for the period specified in the statutory regulations at all times (the securities company regulations stipulate a storage period of approximately five years). The registered person has the right, under the terms of the constitution, to request access and correction or deletion of personal data or restriction of treatment concerning the registered person or objection to treatment, and so forth. data portability. The registrant also has the right to lodge a complaint with the supervisory authority. The provision of personal data is necessary in order for the customer to conclude a contract with Aqurat on order execution. You / Customer is not required to provide personal information to Aqurat. If required personal information is not provided, Aqurat will not conclude the agreement on order execution with the customer. There will be no automated decision making. Aqurat is personally responsible.

For more information, Aqurat refers to [www.aqurat.se](http://www.aqurat.se)

\*According to MIFID II, all investors from January 3, 2018 must have a global identification code in order to conduct a securities transaction. Legal entities need to apply for registration of a Legal Entity Identifier (LEI). Physical persons who do not have Swedish citizenship or have more citizenship need to state their NID number (Nationellt ID eller National Client Identifier).

